

# Covid-19: Perceptions of vulnerability and attitudes towards a COVID-19 vaccine Global Report

► Report November 2020

Insights and trends in people's behaviours related to COVID-19. Brought to you by a team of health and behavioural experts at the Institute of Global Health Innovation (IGHI) at Imperial College London and YouGov. These reports are created on a regular basis, following new survey results.

## Key insights from this report

This report looks at perceptions of vulnerability and attitudes towards a COVID-19 vaccine in 15 countries between November 11th and November 24th, 2020. Countries included are Australia, Canada, Denmark, Finland, France, Germany, Italy, Netherlands, Norway, Singapore, South Korea, Spain, Sweden and the United Kingdom. The total sample is of ~13,500 people.

Key takeaways include the following:

- **Nearly half of respondents (48%) perceive COVID-19 as ‘very dangerous’ to them.** However, perceptions of danger do not map to perceptions of self-vulnerability – **less than a third (27%) of the global population perceive themselves as vulnerable** to contracting COVID-19.
- **Over half of respondents (53%) believe their life has been greatly affected by COVID-19**, and 79% of all respondents feel it is important to carry out activities which will improve their health.
- **Only 51% of all respondents reported being willing to get vaccinated for COVID-19 in 2021** – this drops to 41% if asked about getting the vaccine the week they took the survey.
  - There is significant variation across countries. 65% of respondents in the UK reported being willing to get vaccinated in 2021, whereas this figure was only 35% for France.
  - Over half of respondents (54%) reported being worried about possible side-effects from a COVID-19 vaccine.
  - When asked if they would regret not getting a COVID-19 vaccine when it became available, one third (31%) reported indifference (neither agreed nor disagreed)
- Two thirds of respondents (70%) reported some level of confidence in the healthcare system’s ability to respond to a COVID-19 outbreak in their country, but **only half (51%) reported belief in their government health authority’s ability to provide an effective COVID-19 vaccine** - one third (31%) stated they were undecided about this.
- **57% of respondents reported they think their government is handling the issue of COVID-19 well.** 38% believe their government is handling it badly.
  - There is significant variation across countries. Singapore and Australia had the highest share of respondents who thought it was being handled well (85% and 84%, respectively), whereas Spain and the United Kingdom had the highest share of respondents who thought it was being handled badly (67% and 66%, respectively).

There is an opportunity for governments to work on communication and deployment strategies that can influence these attitudes to increase the willingness of people to get the COVID-19 vaccine as it becomes available.

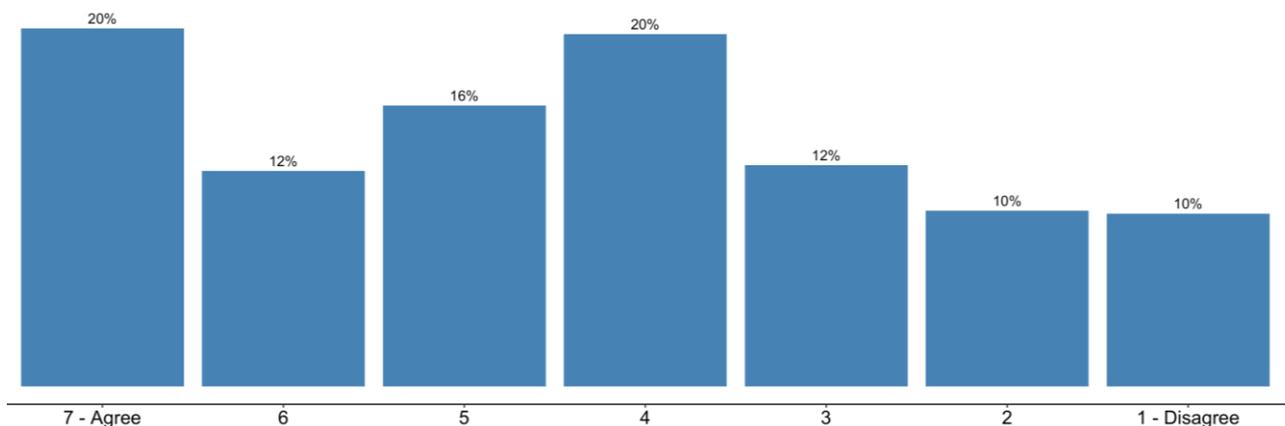
All of the survey responses were captured before countries started to approve the Pfizer COVID-19 vaccine. It will be important to look at how attitudes changed in light of this.

# Do people perceive COVID-19 as ‘very dangerous’?

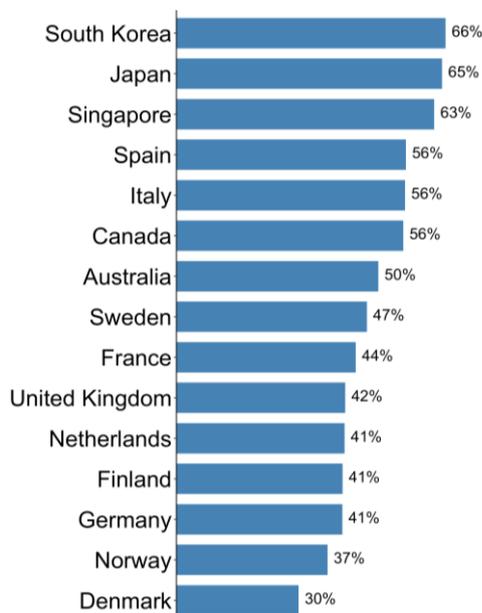
These graphs show the extent to which people agree and a country breakdown of responses

48% of people reported some level of agreement that COVID-19 is very dangerous for them. Asian countries (South Korea, Japan and Singapore) accounted for the highest share of respondents who reported some level of agreement while Nordic countries (Denmark, Norway and Finland) accounted for the highest share of those who reported some level of disagreement with the statement.

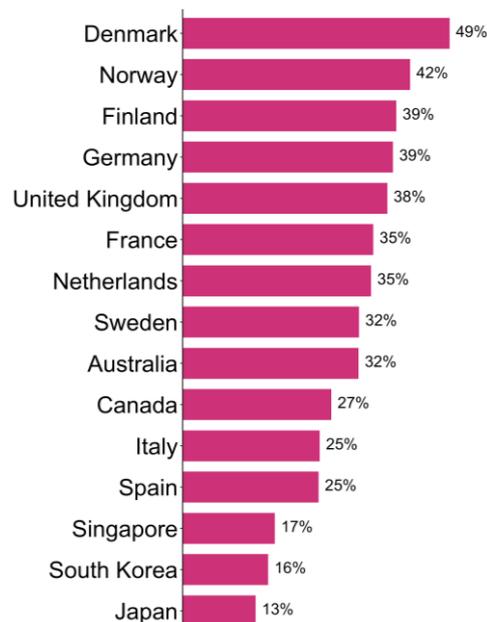
To what extent do you agree or disagree that...Coronavirus (COVID-19) is very dangerous for me? (A higher score indicates a higher level of agreement with the question) (%)



Country breakdown of respondents who answered some level of agreement (%)



Country breakdown of respondents who answered some level of disagreement (%)

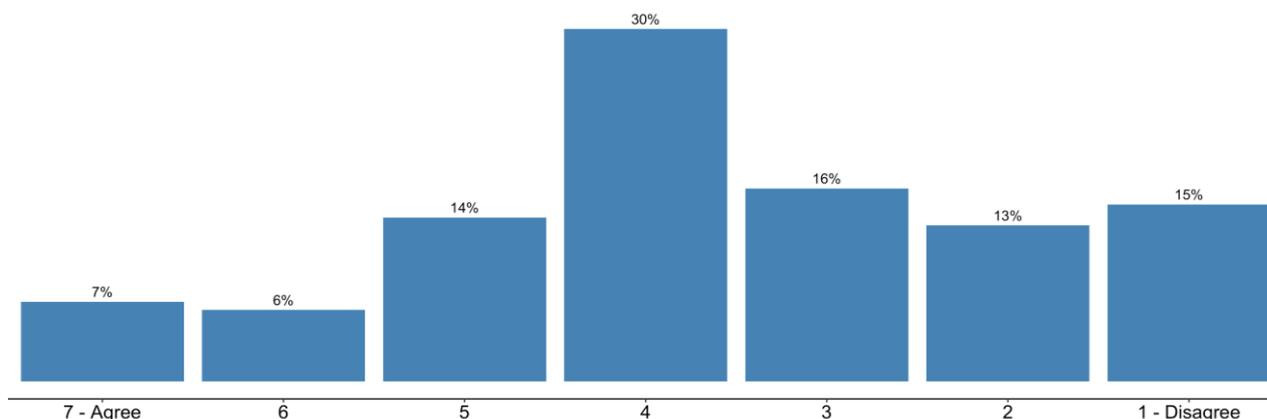


# How vulnerable to contracting COVID-19 do people perceive themselves to be?

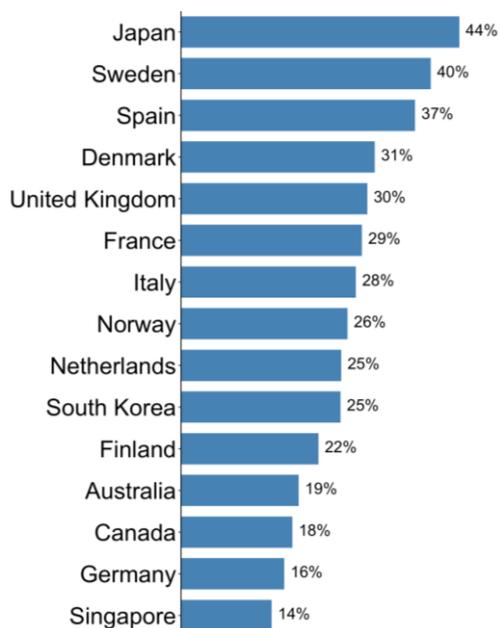
These graphs show the extent to which people agree and a country breakdown of responses

*27% of global respondents agree that they are likely to get COVID-19 in the future while 44% of people reported that they do not. Japan had the highest percentage of respondents who reported some level of agreement (44%). In contrast, Australia had the highest percentage of respondents who reported some level of disagreement (61%).*

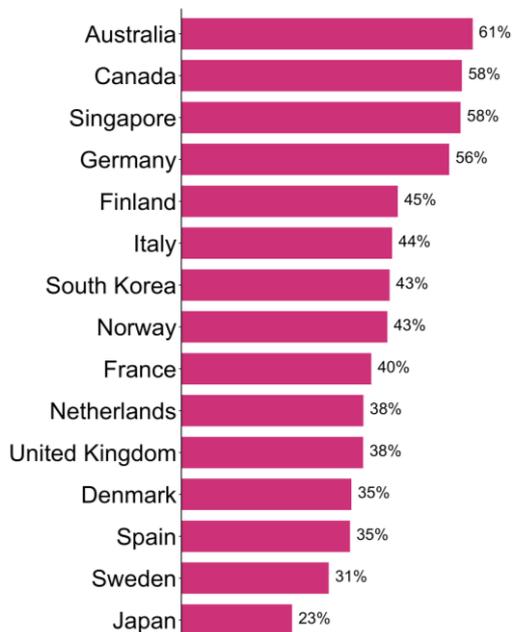
To what extent do you agree or disagree that...It is likely that I will get coronavirus (COVID-19) in the future? (A higher score indicates a higher level of agreement with the question) (%)



Country breakdown of respondents who answered some level of agreement (%)



Country breakdown of respondents who answered some level of disagreement (%)

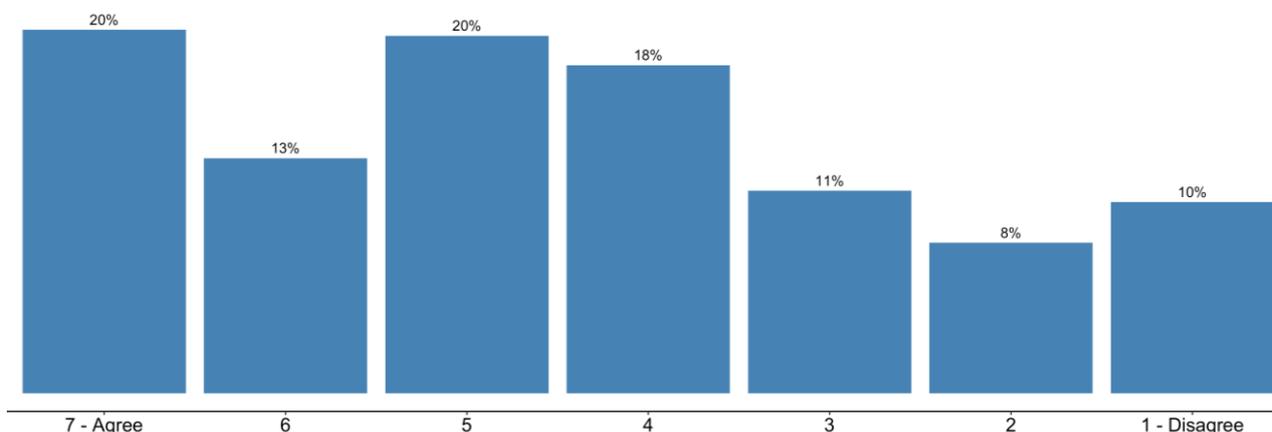


# Do people feel their lives have been greatly affected by COVID-19?

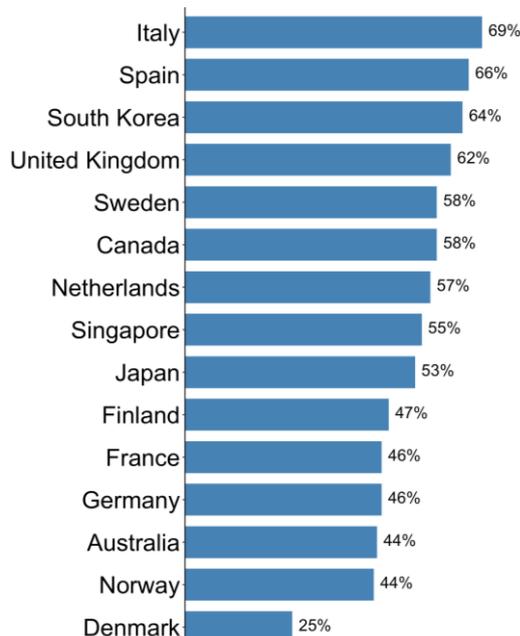
These graphs show the extent to which people agree and a country breakdown of responses

Over half of global respondents surveyed (53%) reported some level of agreement that their life has been greatly affected by COVID-19, while almost a third (29%) reported some level of disagreement. Respondents in Italy account for the highest share of those who agree (69%) while respondents in Denmark account for the highest share of who disagree (57%).

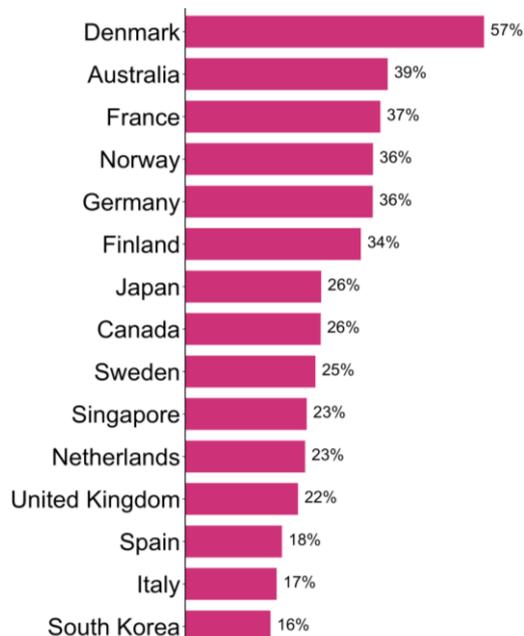
To what extent do you agree or disagree that...My life has been greatly affected by coronavirus (COVID-19)? (A higher score indicates a higher level of agreement with the question) (%)



Country breakdown of respondents who answered some level of agreement (%)



Country breakdown of respondents who answered some level of disagreement (%)

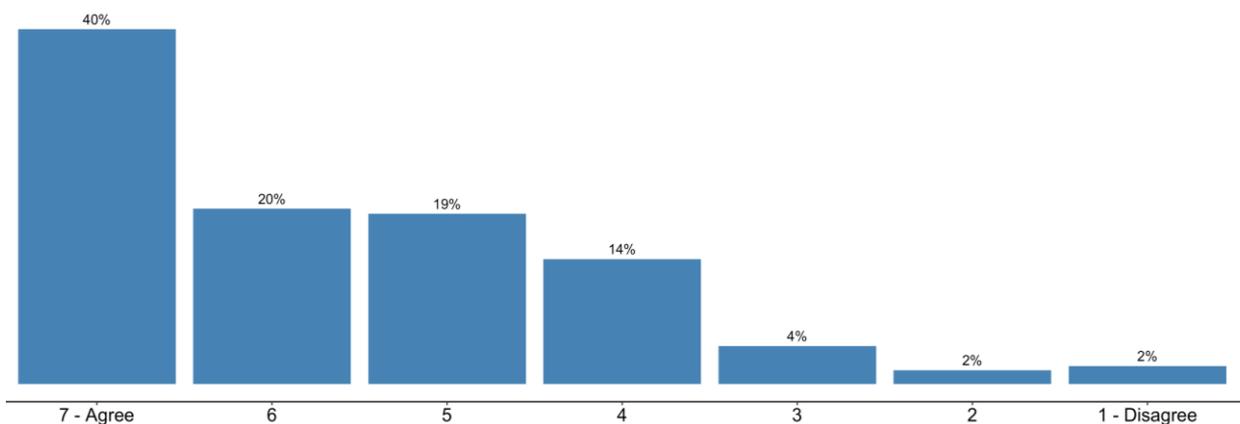


# How motivated are people to improving their health?

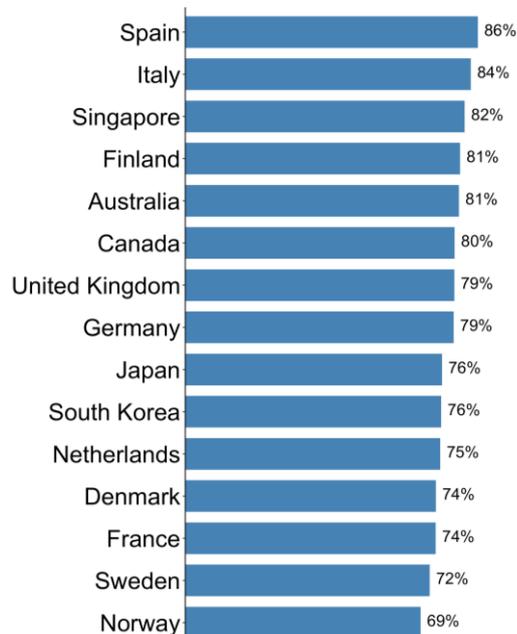
These graphs show the extent to which people agree and a country breakdown of responses

*79% of all respondents agree to some extent that it is important to carry out health-improving activities, with Spain reporting the greatest percentage of agreement (86%). 8% of global respondents reported some level of disagreement, with Sweden having the highest share of these respondents (12%).*

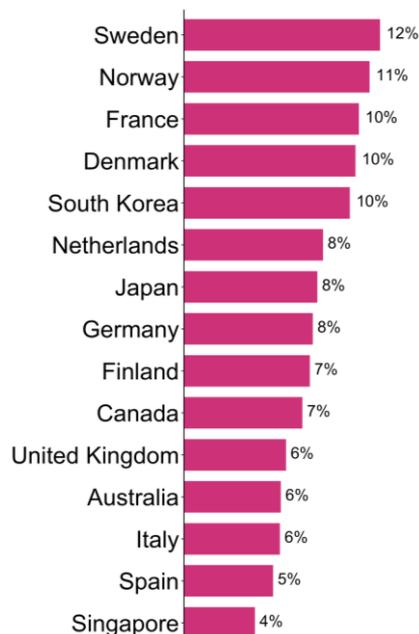
To what extent do you agree or disagree that...I feel it is important to carry out activities which will improve my health (A higher score indicates a higher level of agreement with the question)? (%)



Country breakdown of respondents who answered some level of agreement (%)



Country breakdown of respondents who answered some level of disagreement (%)

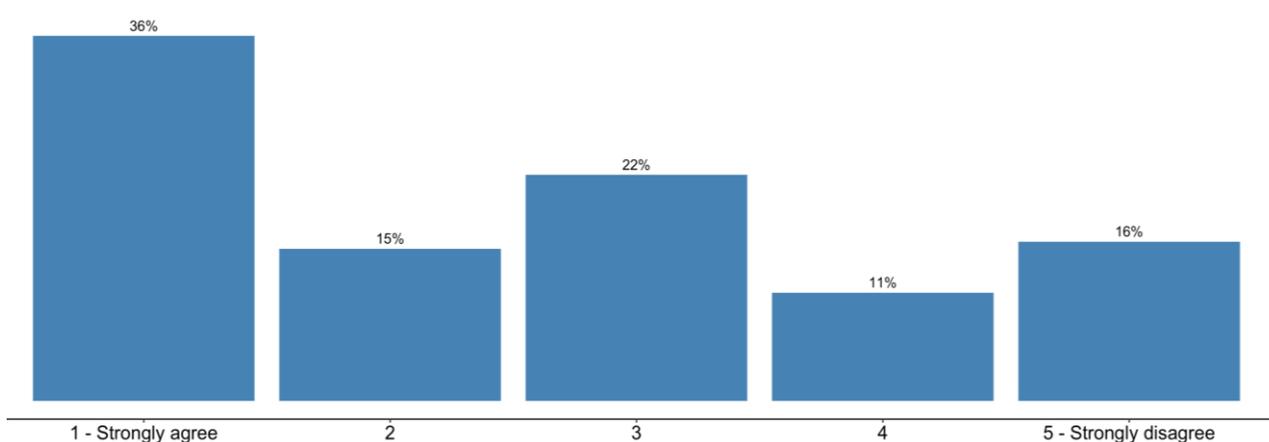


# How willing are people to get the COVID-19 vaccine next year?

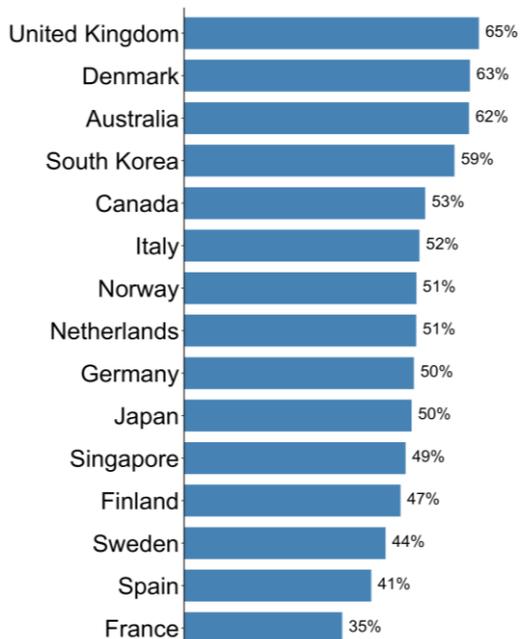
These graphs show the extent to which people agree and a country breakdown of responses

51% of people reported they are strongly or somewhat willing to get the vaccine and 27% reported they are strongly or somewhat unwilling. The United Kingdom reported the highest levels of agreement (65%), whereas France reported the highest levels of disagreement (41%).

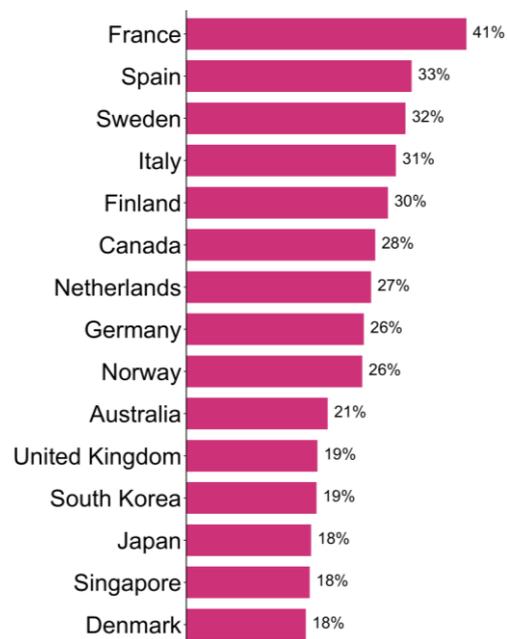
To what extent do you agree or disagree that if a COVID-19 vaccine becomes available to me in 2021, you definitely intend to get it?



Country breakdown of respondents who answered 'Strongly' or 'Somewhat agree' (%)



Country breakdown of respondents who answered 'Strongly' or 'Somewhat disagree' (%)

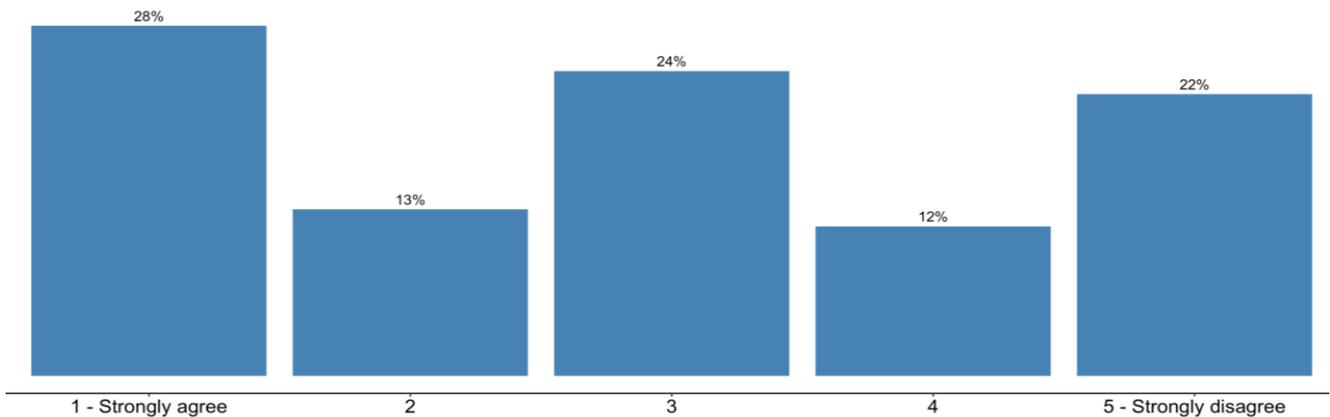


# How willing are people to get the COVID-19 vaccine if made available the week of the survey?

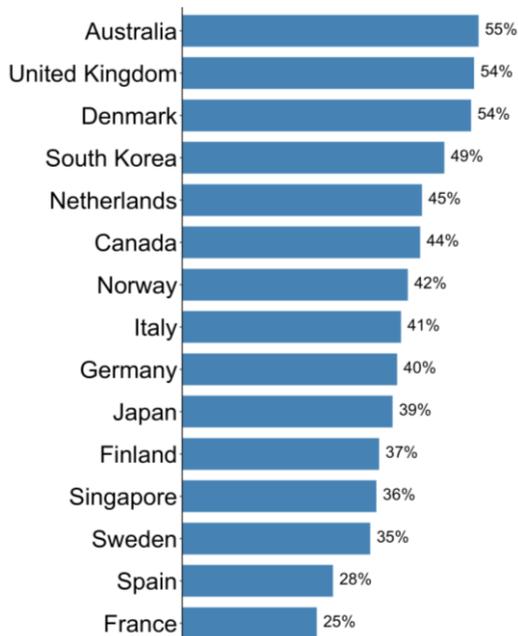
These graphs show the extent to which people agree and a country breakdown of responses

*Across all countries surveyed, the willingness to get a COVID-19 vaccine if made available the week of the survey is lower than the willingness to get it in 2021. The country with the highest rate of willingness to get the vaccine on the week of the survey is Australia at 55%. France reported the highest rate of unwillingness at 56%.*

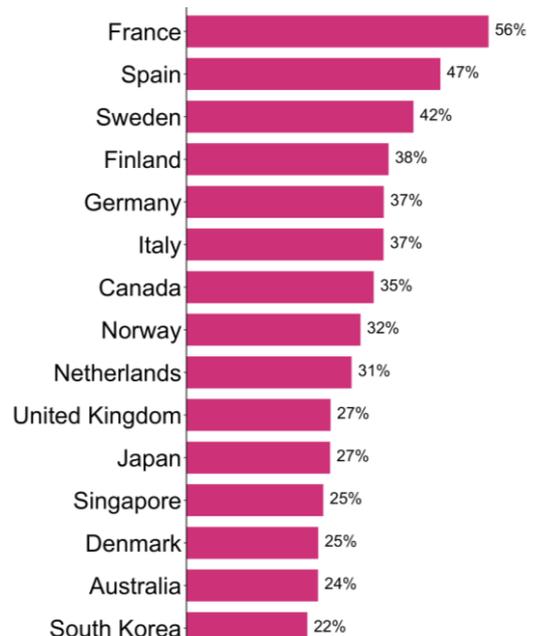
To what extent do you agree or disagree that if a COVID-19 vaccine were made available to me this week, you would definitely get it?



Country breakdown of respondents who answered 'Strongly' or 'Somewhat agree' (%)



Country breakdown of respondents who answered 'Strongly' or 'Somewhat disagree' (%)

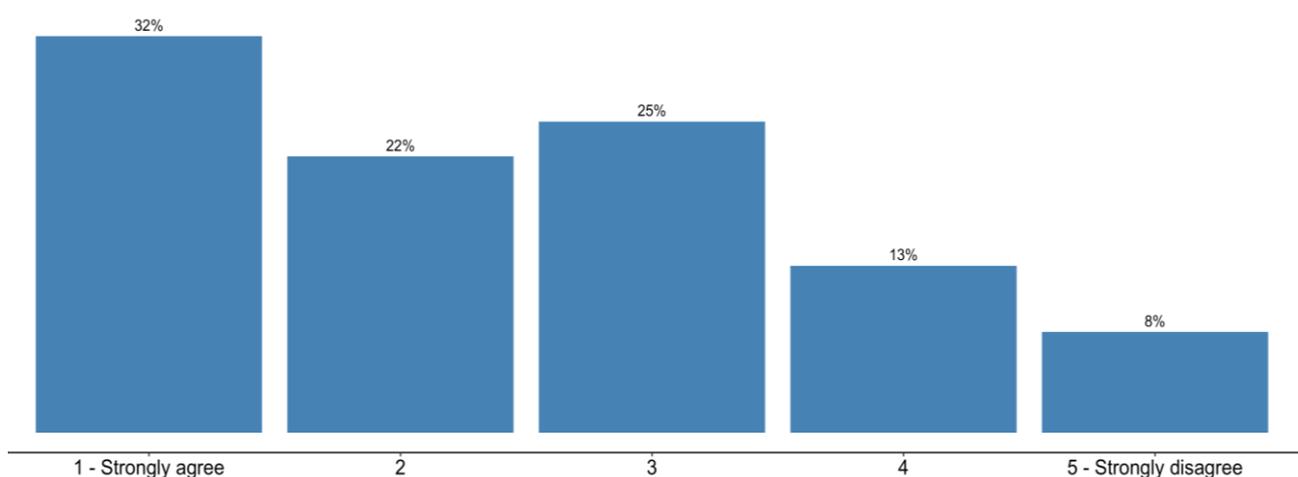


# How concerned are people about possible side-effects from a COVID-19 vaccine?

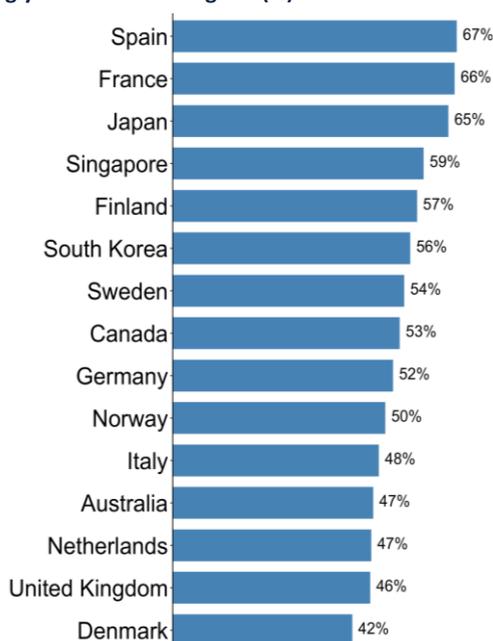
These graphs show the extent to which people agree and a country breakdown of responses

Over half of respondents (54%) reported being worried about possible side-effects from a COVID-19 vaccine. Spain and France reported the highest levels of concern, with 67% and 66% of respondents agreeing that they are worried about potential side effects. The United Kingdom and Denmark reported the lowest levels of concern, with 31% and 29% disagreeing that they are worried about potential side effects.

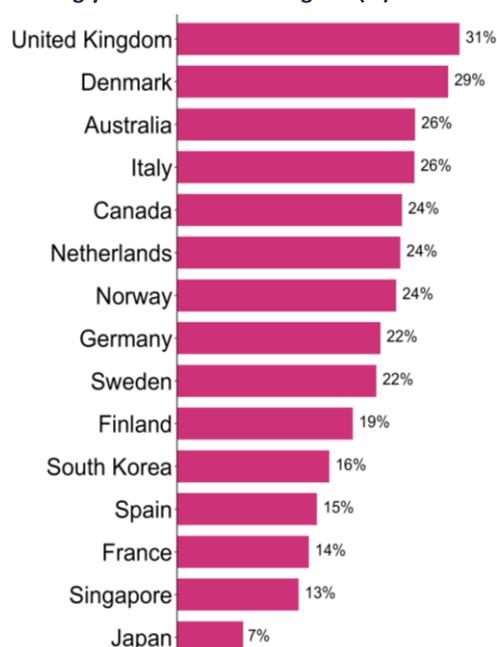
To what extent do you agree or disagree that you are worried about potential side effects of a COVID-19 vaccine?



Country breakdown of respondents who answered 'Strongly' or 'Somewhat agree' (%)



Country breakdown of respondents who answered 'Strongly' or 'Somewhat disagree' (%)

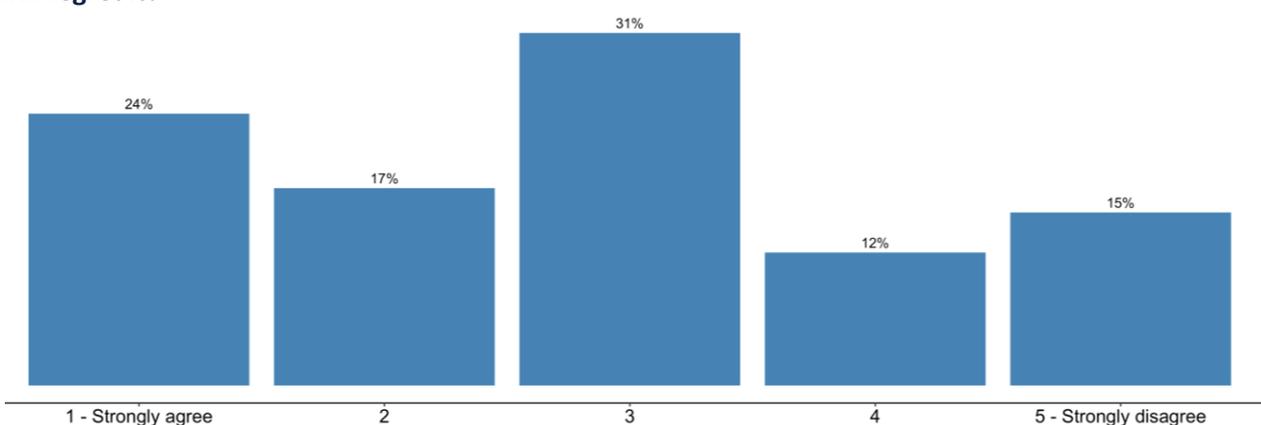


# How much do people feel they will regret not getting a COVID-19 vaccine when it is available?

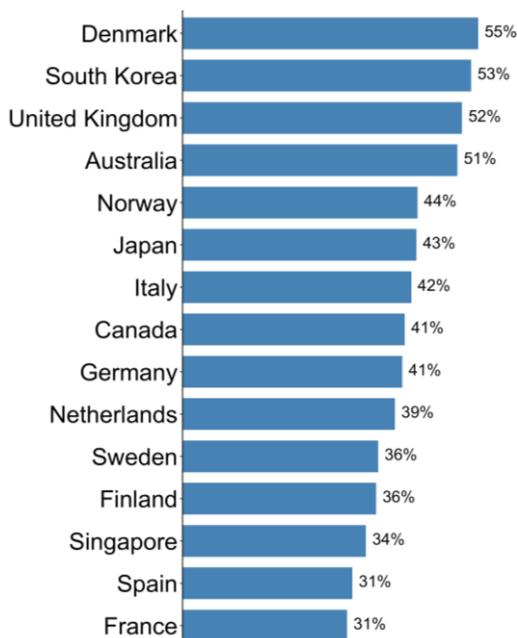
These graphs show the extent to which people agree and a country breakdown of responses

41% of people reported they would strongly or somewhat regret not getting a COVID-19 vaccine when it becomes available, compared to only 27% who reported they would strongly or somewhat not regret getting a vaccine. Denmark reported the highest share of respondents who said they would regret not getting it (55%), whereas France reported the highest share of respondents who said they would not regret it (40%).

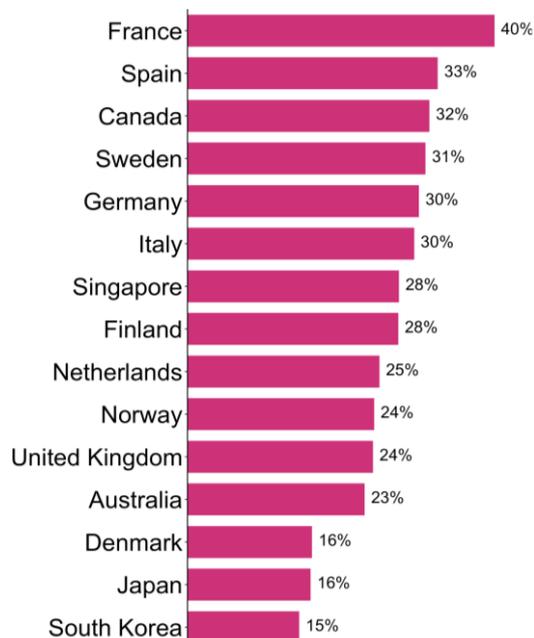
To what extent do you agree or disagree that if you do not get a COVID-19 vaccine when it is available, you will regret it?



Country breakdown of respondents who answered 'Strongly' or 'Somewhat agree' (%)



Country breakdown of respondents who answered 'Strongly' or 'Somewhat disagree' (%)

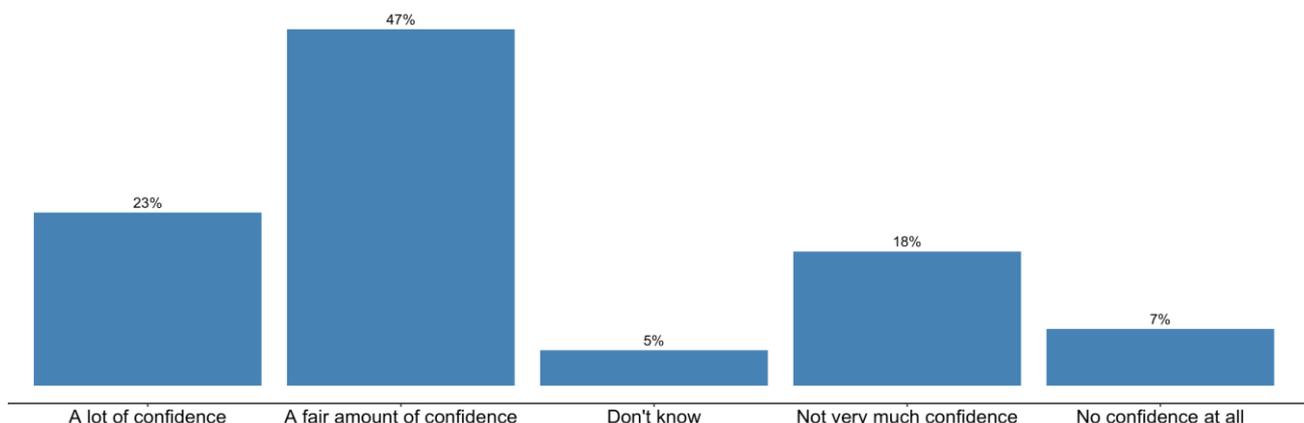


# How confident are people in the healthcare system's response to COVID-19?

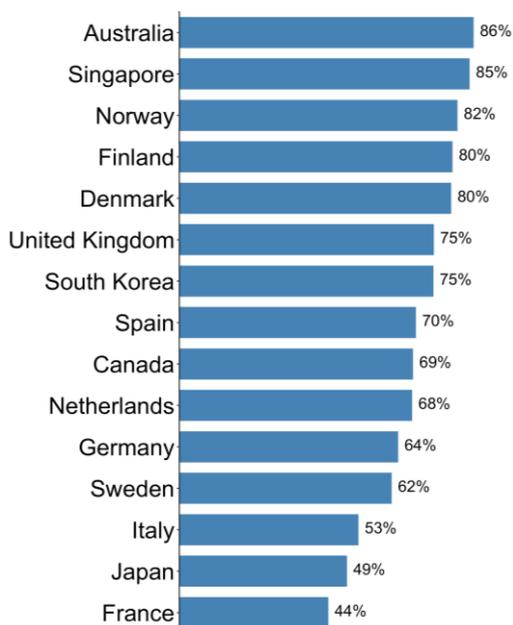
These graphs show the extent to which people agree and a country breakdown of responses

70% of respondents reported a lot or a fair amount of confidence in the healthcare system to respond to a COVID-19 outbreak in their country. Australia and Singapore reported the highest levels of confidence with 86% and 85%, whereas France and Italy reported the least amount of confidence with 49% and 44% of respondents reporting not very much or no confidence at all.

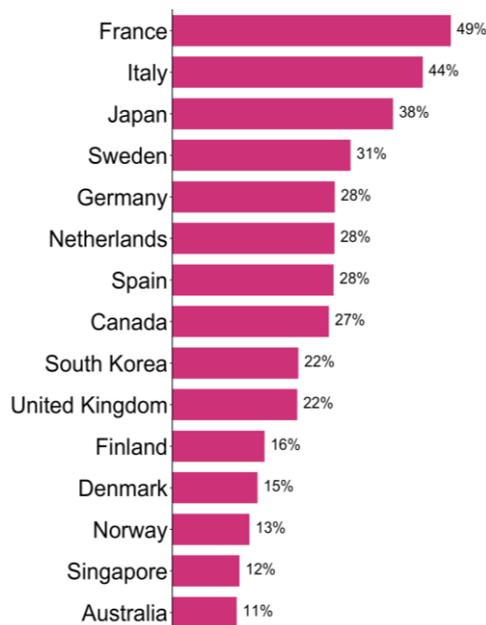
How much confidence do you have in the healthcare system to respond to a Coronavirus (COVID-19) outbreak in your country?



Country breakdown of respondents who answered 'A lot' or 'A fair amount of confidence' (%)



Country breakdown of respondents who answered 'Not very much' or 'No confidence at all' (%)

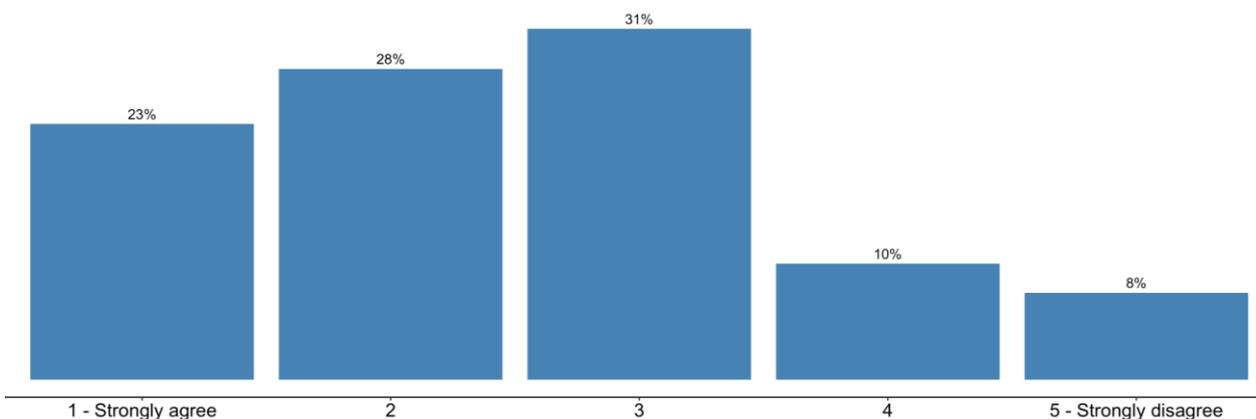


# How much do people believe in government health authorities' ability to provide an effective COVID-19 vaccine?

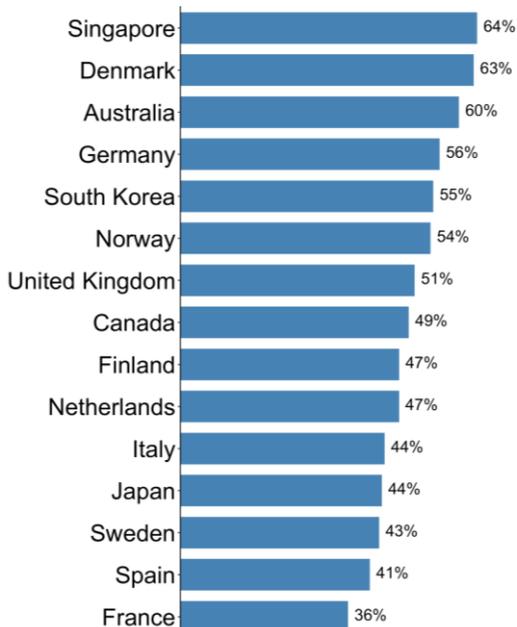
These graphs show the extent to which people agree and a country breakdown of responses

51% of respondents believe the government health authorities in their country will provide an effective COVID-19 vaccine, whereas only 18% disagree. Singapore and Denmark report the highest levels of agreement with 64% and 63% respectively. In contrast, France and Spain report the highest levels of disagreement (27% each).

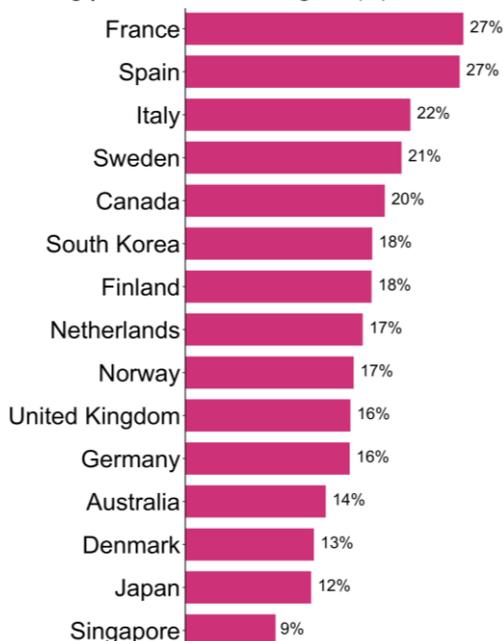
To what extent do you agree or disagree that you believe government health authorities in your country will provide you with an effective COVID-19 vaccine?



Country breakdown of respondents who answered 'Strongly' or 'Somewhat agree' (%)



Country breakdown of respondents who answered 'Strongly' or 'Somewhat disagree' (%)

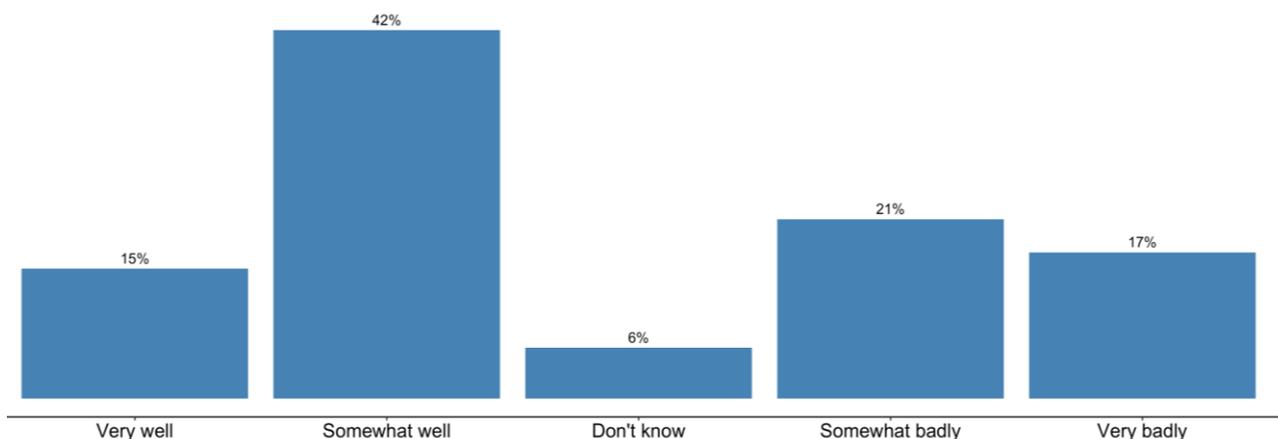


# How well do people think their government is handling the COVID-19 pandemic?

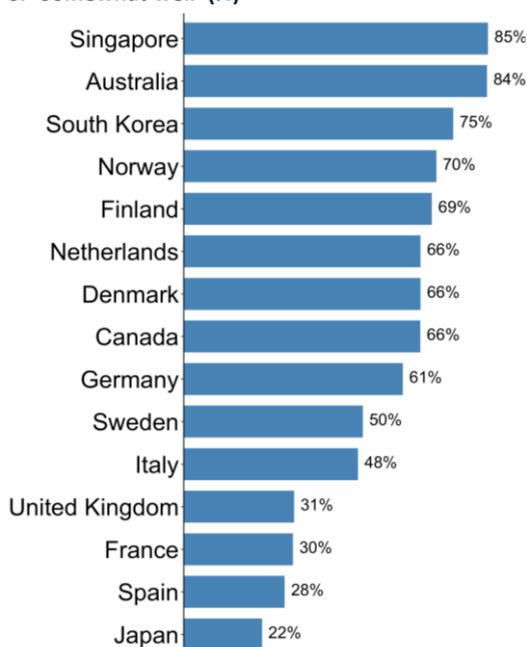
These graphs show the extent to which people agree and a country breakdown of responses

57% of respondents reported they think their Government is handling the issue of COVID-19 very or somewhat well. Singapore and Australia had the highest percentage of respondents who reported satisfaction in government handling (85% and 84% respectively). Contrastingly, Spain and the United Kingdom reported the highest levels of dissatisfaction in government with 67% and 66%.

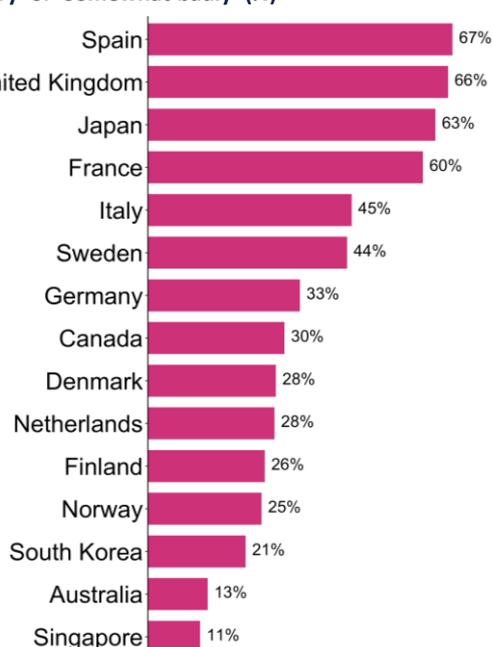
How well or badly do you think the Government is handling the issue of the Coronavirus (COVID-19)?



Country breakdown of respondents who answered 'Very' or 'Somewhat well' (%)



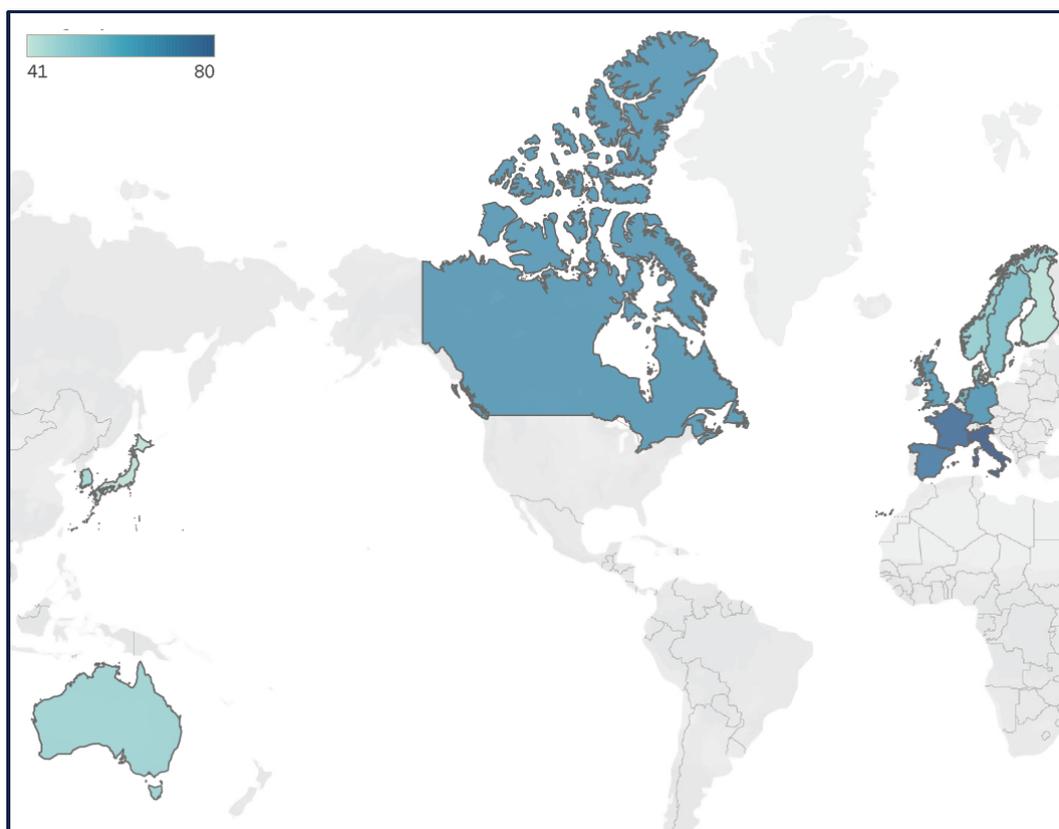
Country breakdown of respondents who answered 'Very' or 'Somewhat badly' (%)



## How do government responses compare between countries surveyed?

This map highlights the government stringency score across all countries surveyed.

As of November 30<sup>th</sup>, Italy had the most stringent government, while Japan had the least stringent. The University of Oxford's Government Stringency Index is a measure of the number and severity of measures put in place by the governments to address the COVID-19 pandemic.



<i>Italy</i>	<i>France</i>	<i>Spain</i>	<i>Germany</i>	<i>Canada</i>
<b>80</b>	<b>75</b>	<b>71</b>	<b>65</b>	<b>64</b>

<i>United Kingdom</i>	<i>Netherlands</i>	<i>Sweden</i>	<i>Singapore</i>	<i>Norway</i>
<b>64</b>	<b>56</b>	<b>54</b>	<b>53</b>	<b>49</b>

<i>Australia</i>	<i>South Korea</i>	<i>Denmark</i>	<i>Finland</i>	<i>Japan</i>
<b>47</b>	<b>46</b>	<b>45</b>	<b>42</b>	<b>41</b>

## Countries included in this report

This table shows the countries included in this report, dates of the survey and the number of participants

This report looks at all countries surveyed in November 2020. The table below indicates the survey dates and the number of respondents per country.

Country	Survey date	Number of Participants
Australia	11 <sup>th</sup> November – 17 <sup>th</sup> November	1001
Canada	11 <sup>th</sup> November – 24 <sup>th</sup> November	1003
Denmark	11 <sup>th</sup> November – 16 <sup>th</sup> November	1006
Finland	11 <sup>th</sup> November – 17 <sup>th</sup> November	1001
France	11 <sup>th</sup> November – 14 <sup>th</sup> November	1000
Germany	11 <sup>th</sup> November – 17 <sup>th</sup> November	1000
Italy	11 <sup>th</sup> November – 17 <sup>th</sup> November	1005
Japan	11 <sup>th</sup> November – 16 <sup>th</sup> November	505
Netherlands	11 <sup>th</sup> November – 18 <sup>th</sup> November	509
Norway	11 <sup>th</sup> November – 18 <sup>th</sup> November	1001
Singapore	11 <sup>th</sup> November – 18 <sup>th</sup> November	1000
South Korea	11 <sup>th</sup> November – 20 <sup>th</sup> November	499
Spain	11 <sup>th</sup> November – 16 <sup>th</sup> November	1009
Sweden	11 <sup>th</sup> November – 16 <sup>th</sup> November	1001
United Kingdom	11 <sup>th</sup> November – 16 <sup>th</sup> November	1005

# About this report

Led by Imperial College London's Institute of Global Health Innovation (IGHI) and YouGov

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support for the public good  
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## For more behavioural data on a global level, visit [coviddatahub.com](https://coviddatahub.com) to explore our interactive charts

The [CovidDataHub.com](https://coviddatahub.com) project is a joint collaboration between the Institute of Global Health Innovation (IGHI) at Imperial College London and YouGov Plc to gather global insights on people's behaviours and life satisfaction in response to COVID-19. The research covers 29 countries, areas or territories and surveys are conducted on a regular basis since the first week of April.

This report is designed to provide insights on how different populations are responding to the pandemic, helping public health bodies in their efforts to limit the impact of the disease. Anonymized respondent level data is generously made available for all public health and academic institutions globally by YouGov Plc at our [GitHub site](#).

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In collaboration with