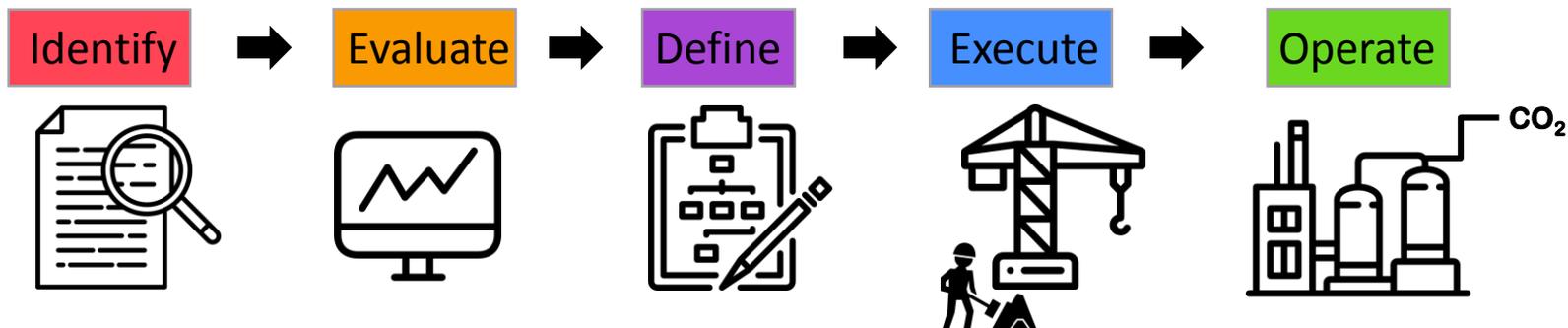


Carbon capture & storage (CCS): the way forward



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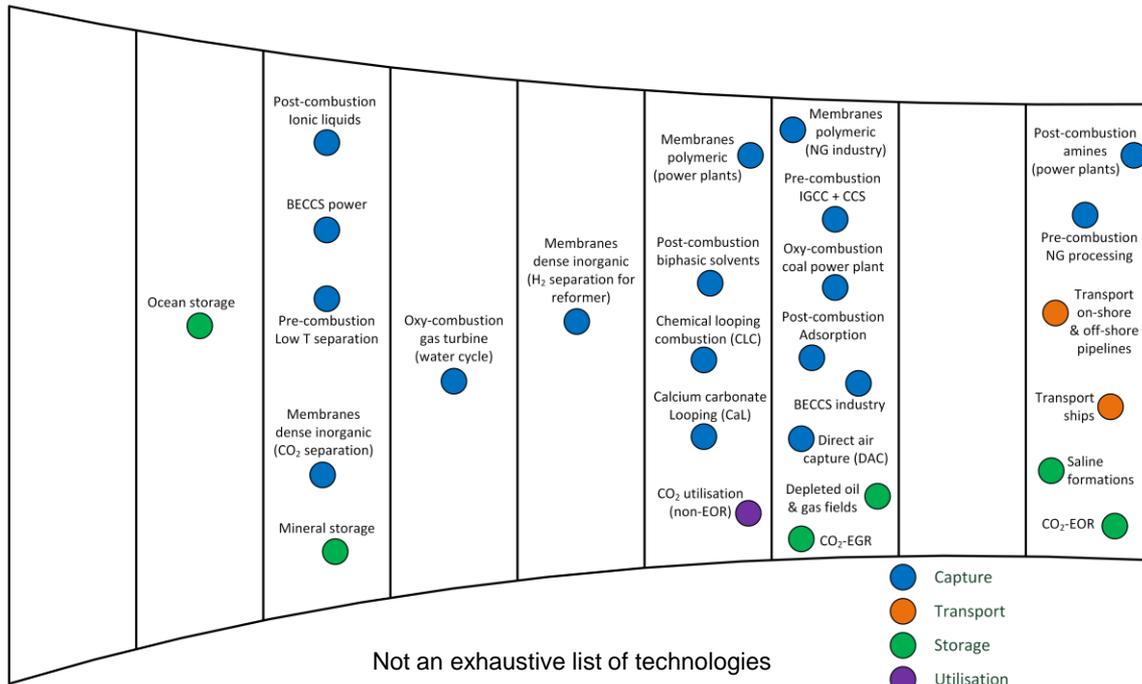
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Current status of CCS development

Concept	Formulation	Proof of concept (lab tests)	Lab prototype	Lab-scale plant	Pilot plant	Demonstration	Commercial Refinement required	Commercial
TRL1	TRL2	TRL3	TRL4	TRL5	TRL6	TRL7	TRL8	TRL9



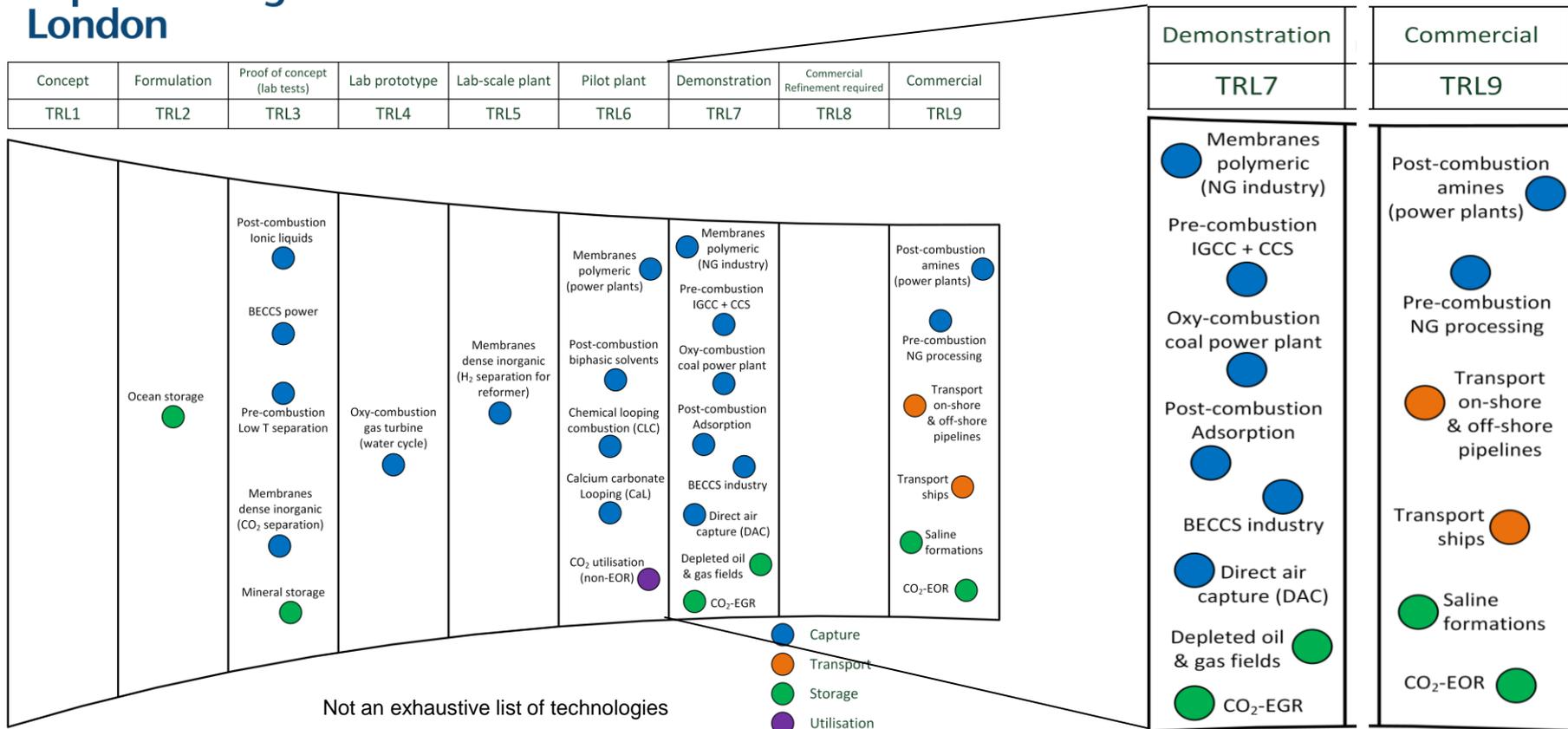
There is a suite of CCS technologies for capture, transport and storage of CO₂.

Technologies advance through a series of scale-up steps (lab to commercial scale).

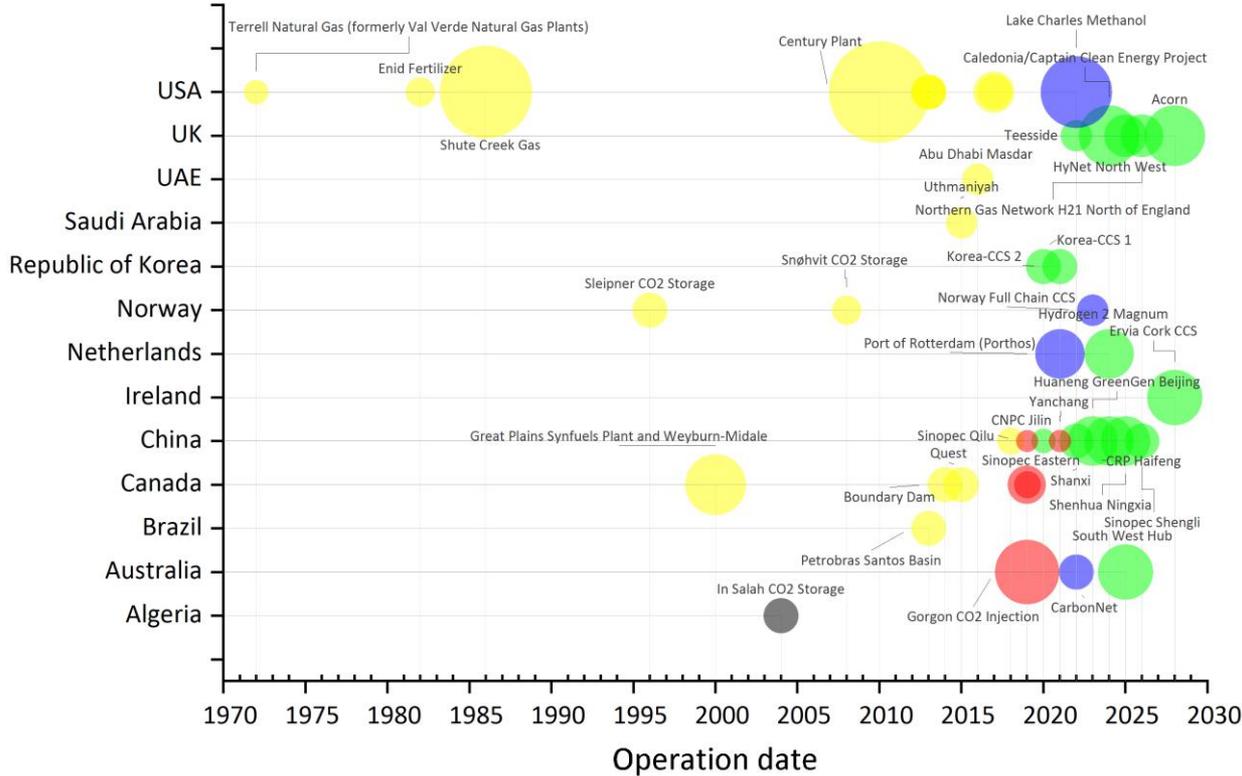
Congestion occurs at TRL 3, TRL 6 & TRL 7.

Development tends to be hindered due to technical challenges or insufficient funding.

Current status of CCS development



Global status of commercial scale CCS



Total capacity of CO₂ captured = 31.7 Mtpa (operating phase)

IPCC scenarios limiting to 2 °C requires a capture rate of ~10 Gt_{CO2}/year by 2050.

Capacity(Mt/yr)



- Completed = 1
- Advanced Development = 4
- In Construction = 5
- Early Development = 16
- Operating = 18

Current CCS deployment rate is insufficient to meet the climate change mitigation targets.

To accelerate development, technology benchmarks need to be updated, preferably with current industrial best practice.

30 wt% MEA is still the current sorbent benchmark, despite being outclassed by solvents such as PZ and AMP.

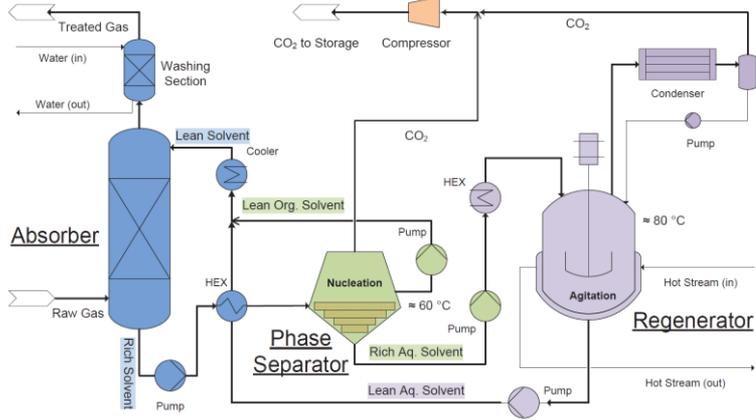
Comparing new materials against obsolete benchmarks is potentially limiting progress.

Important that the lab-scale experiments study the materials under conditions representative of the “real world” – high CO₂ partial pressure for desorption, presence of contaminants.

Solvent	Reboiler duty (GJ per t _{CO₂})
30 wt% MEA	3.6–4.0
40 wt% MEA	3.1–3.3
40 wt% (8 molal) piperazine (PZ)	2.9
Cansolv	2.3
32 wt% EDA	3.2–3.8
28 wt% AMP + 17 wt% PZ	3.0–3.2
MEA + MDEA (variable mix ratio)	2.0–3.7
Aqueous ammonia (NH ₃)	2.0–2.9*
Aqueous potassium carbonate (K ₂ CO ₃)	2.0–2.5
Amino acids	2.4–3.4*
DEEA + MAPA	2.1–2.4
DMCA + MCA + AMP	2.5 (not including extraction)

Source: Bui et al. (2018). Energy & Environmental Science, 11 (5), 1062-1176.

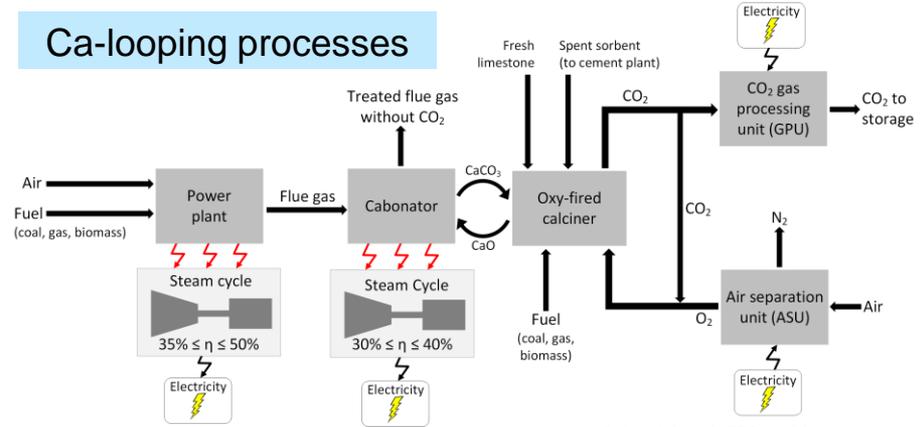
Multi-phase absorbers



Zhang et al., Energy Procedia, 37, 1254–1261, 2013.

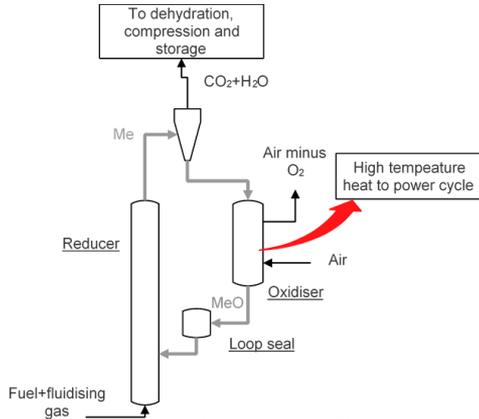
Next generation processes for CCS

Ca-looping processes



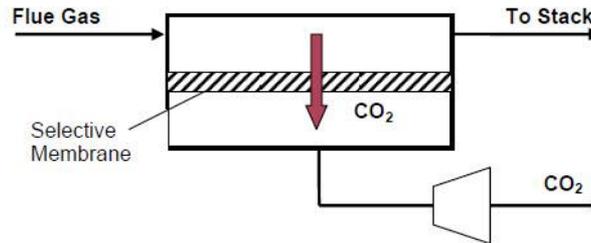
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Chemical-looping processes



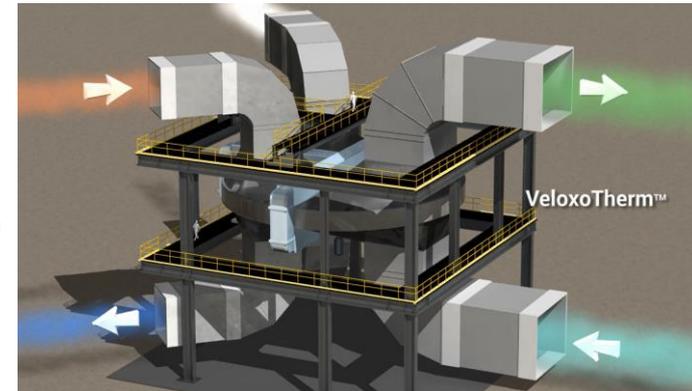
Bui et al. (2018). EES, 11 (5), 1062-1176.

Membrane-based technology



Source: Global CCS Institute, CO₂ capture technologies: post-combustion capture (PCC), [Membranes](#), 2012.

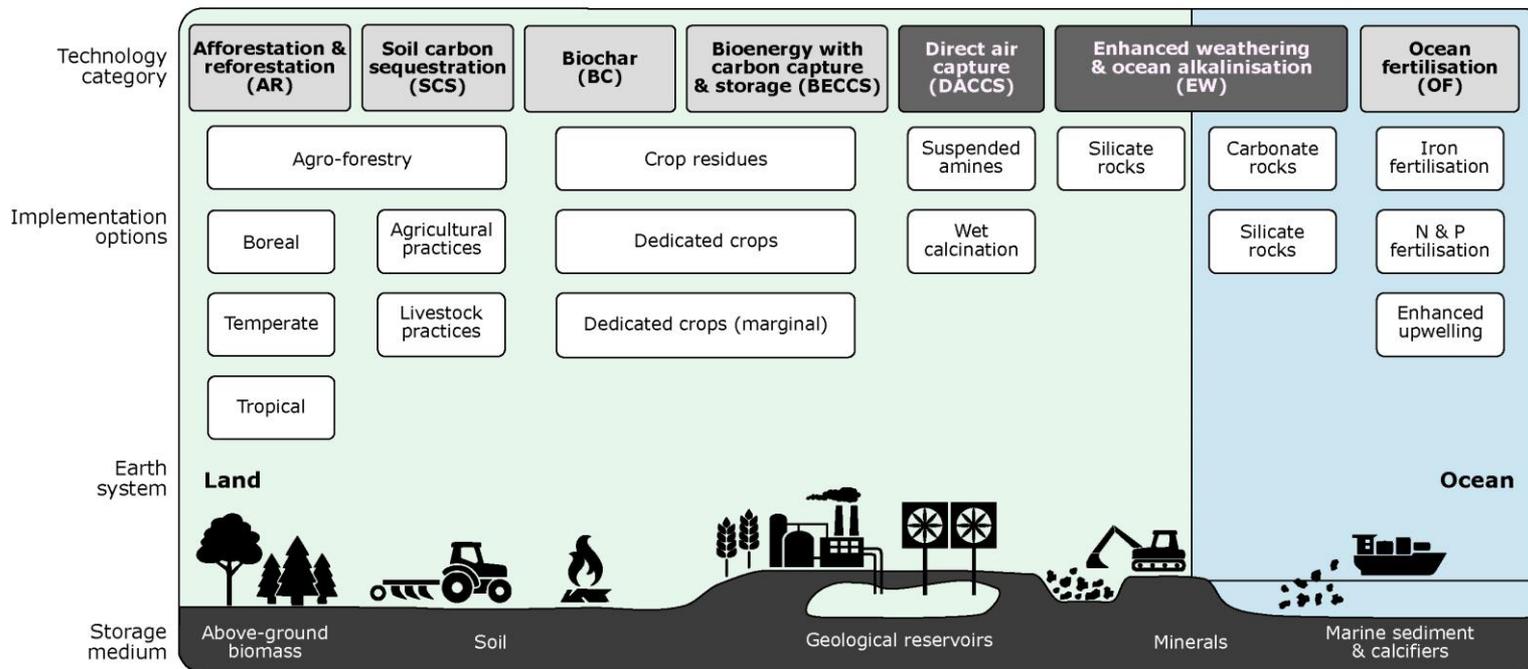
Rotary structured honeycomb adsorber



Source: <http://inventysinc.com/>

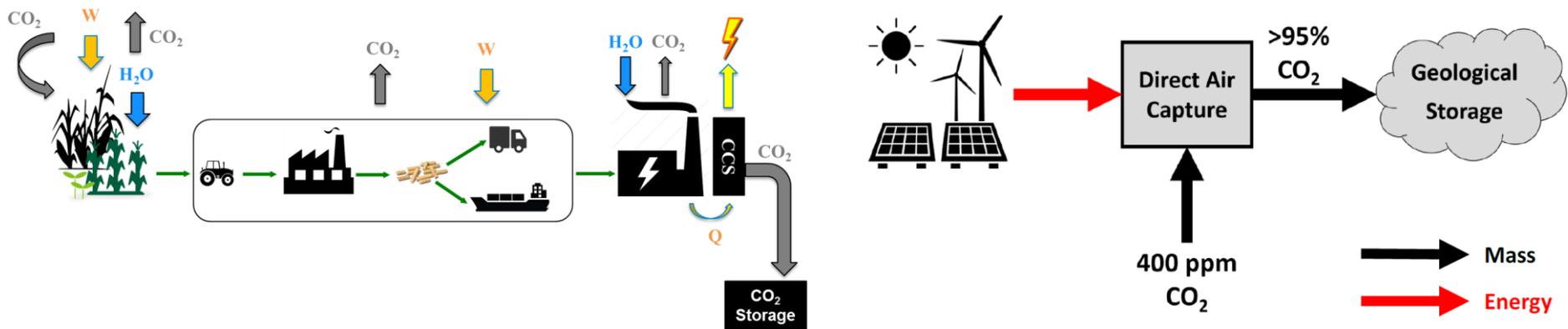
Technologies for atmospheric CO₂ removal

Capture via: Photosynthesis Chemistry



The portfolio of readily available technologies that enable negative emissions is very limited, and all solutions should not be regarded as competing but complementary.

BECCS and DACCS rely on accessibility/availability of reliable CO₂ storage. Deploying both in parallel could enable risk sharing, thereby promoting progress of these technologies.



Bioenergy with CCS (BECCS)

Direct air CO₂ capture with storage (DACCS)

Land demand (ha per t _{CO₂,eq} per year)	Forest residues	0.27 – 0.46	0.003
	Agricultural residues	0.16	
	Dedicated energy crops	0.03 – 0.11	
Cost estimate (US\$/t _{CO₂})	60–250		100–1000 (most quoted is APS range 600–800)

5 BECCS plants worldwide in the industrial sector – CO₂ from bioethanol production is used in CO₂-EOR.

Major challenges:

- Land availability for sustainable production of biomass feedstock – land demand depends on the selected feedstock (has a given yield).
- In the absence of a mature CCS industry, attempting large-scale BECCS deployment may be challenging.
- Need to understand the region-specific nature of BECCS.
- Also, public perception and acceptance challenges.
- Need to address policy questions around incentivising/regulating negative emissions.

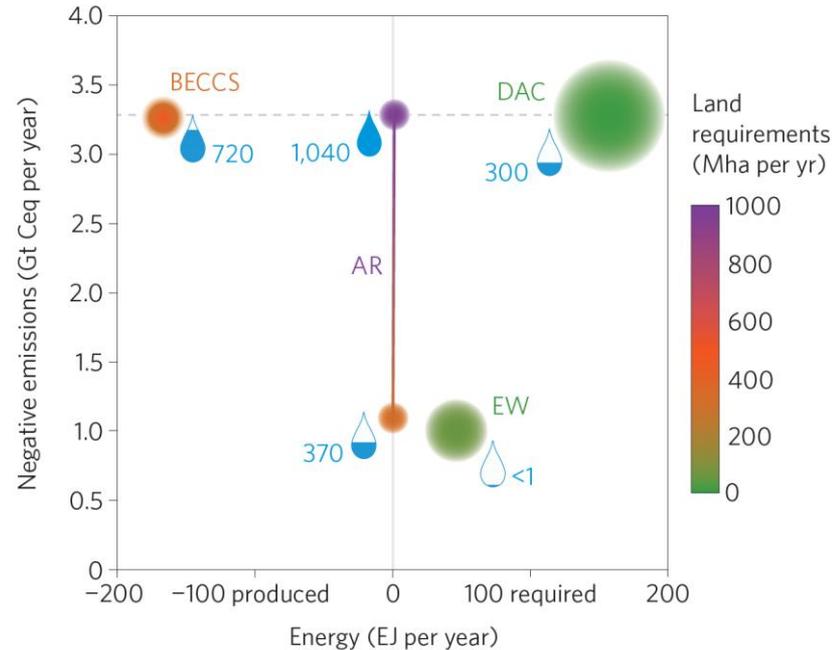


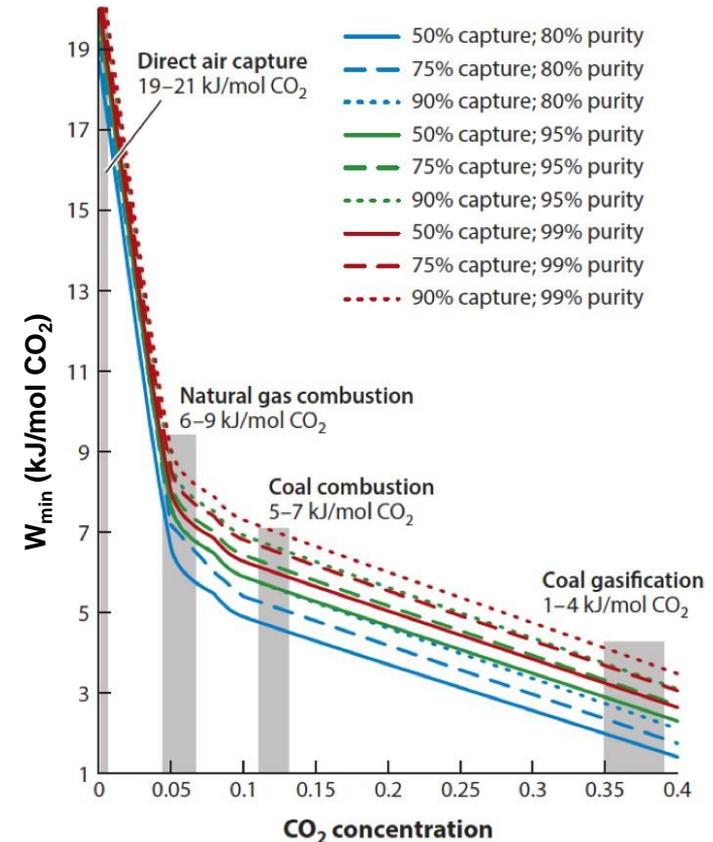
Figure: Smith, P., et al., Nature Climate Change, 6, 42–50, 2016.

Direct air CO₂ capture & storage (DACCS)

Direct capture of CO₂ from air is possible – demonstrated by Climeworks and Carbon Engineering (not yet full DACCS chain).

Major challenges:

- Due to dilute concentrations of atmospheric CO₂ – DACCS encounters technical and economic challenges.
- Substantially high costs compared to other NETs and CCS technologies.
- Requires sorbent with much higher affinity to CO₂ (~2 orders of magnitude greater than conventional amine-based capture).
- Consequently, sorbent regeneration is much more challenging and necessitates a chemical shift process (instead of TS/PS).
- Treating vast volumes of air in order to capture a meaningful amount of CO₂, e.g., capture of 1 Mt_{CO₂} per year necessitates the processing of 80 000 m³ s⁻¹ of air.

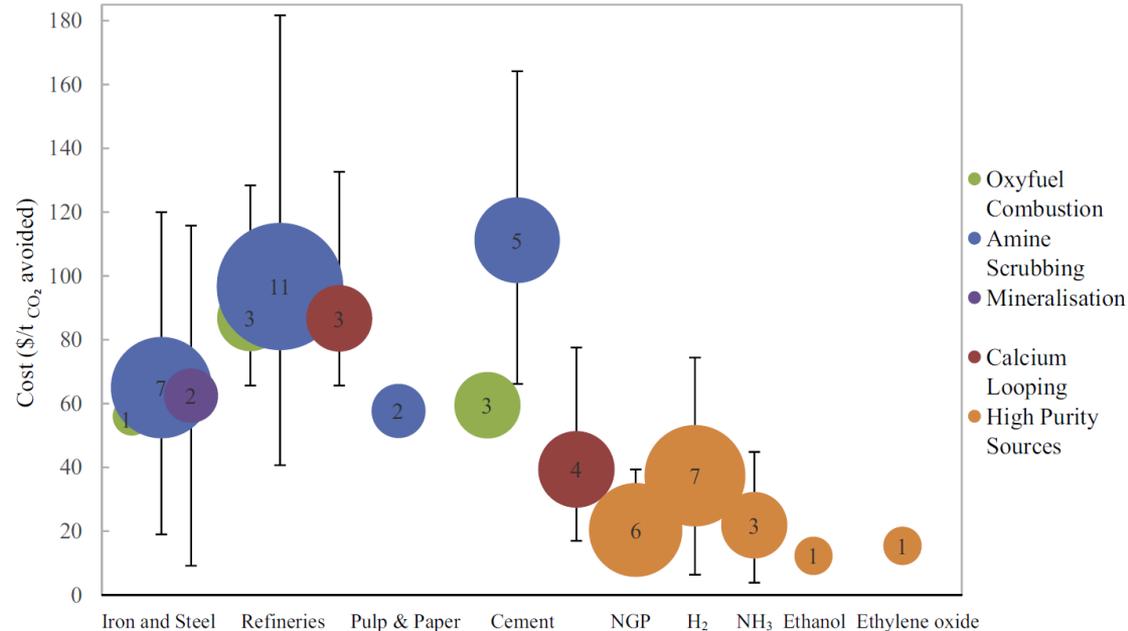


Industrial processes contribute 25% of the global CO₂ emissions.

Industry	Carbon intensity
Steel	1.8 t _{CO2} /t _{steel}
Cement	0.6–1 t _{CO2} /t _{cement}
Refining*	0.04–0.06 t _{CO2} /barrel crude

Industrial decarbonisation: Challenges

- Industries tend to be energy intensive & depend on using fossil fuels.
- No obvious alternative to CCS (power sector has renewables).
- International nature of industry.

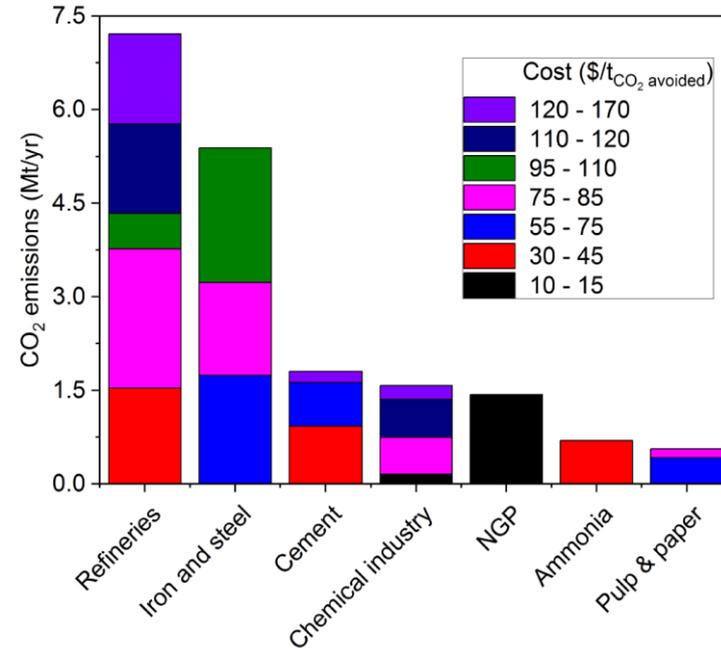


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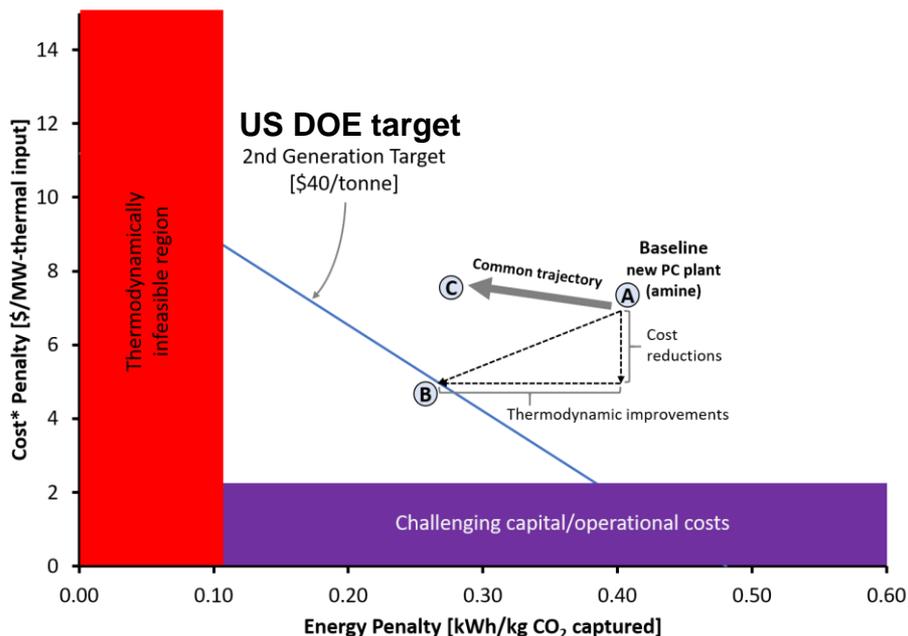
- Industries tend to be energy intensive & depend on using fossil fuels.
- No obvious alternative to CCS (power sector has renewables).
- International nature of industry.
- Multiple sources of CO₂ emissions within the process with varied concentration.



Within the range of product prices (particularly oil), the end-use sectors could possibly afford to pay for decarbonisation.

Industrial symbiosis, e.g. waste heat recovery, may reduce cost

Technology improvement & cost reduction



* Also includes O&M

CCS community focuses on reducing the cost to capture CO₂, whereas the CO₂-emitting facility will prioritise minimising the cost of their low carbon product (e.g., electricity).

R&D initiatives aimed towards “improving” CCS should take a whole systems approach.

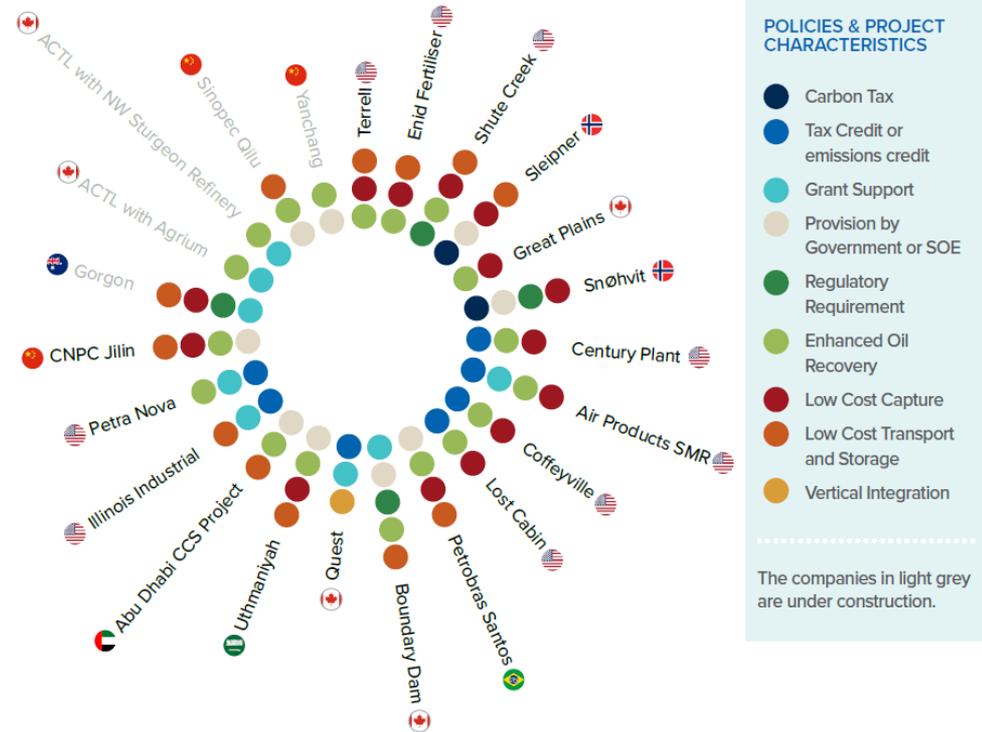
Focus on reducing the cost per unit of decarbonised product (e.g., steel, cement, power) and how the decarbonised process will compete in the market.

Distinct from focussing on minimising the cost of capturing CO₂.

There is a lack of a proven models for the commercialisation of CCS (distinct to the CO₂-EOR industry – more straightforward).

Policy considerations

Overcoming the barriers to investment for CCS



There is a lack of a proven models for the commercialisation of CCS (distinct to the CO₂-EOR industry – more straightforward).

Decarbonisation targets in terms of a percentage of renewable energy puts CCS at a disadvantage from a policy perspective.

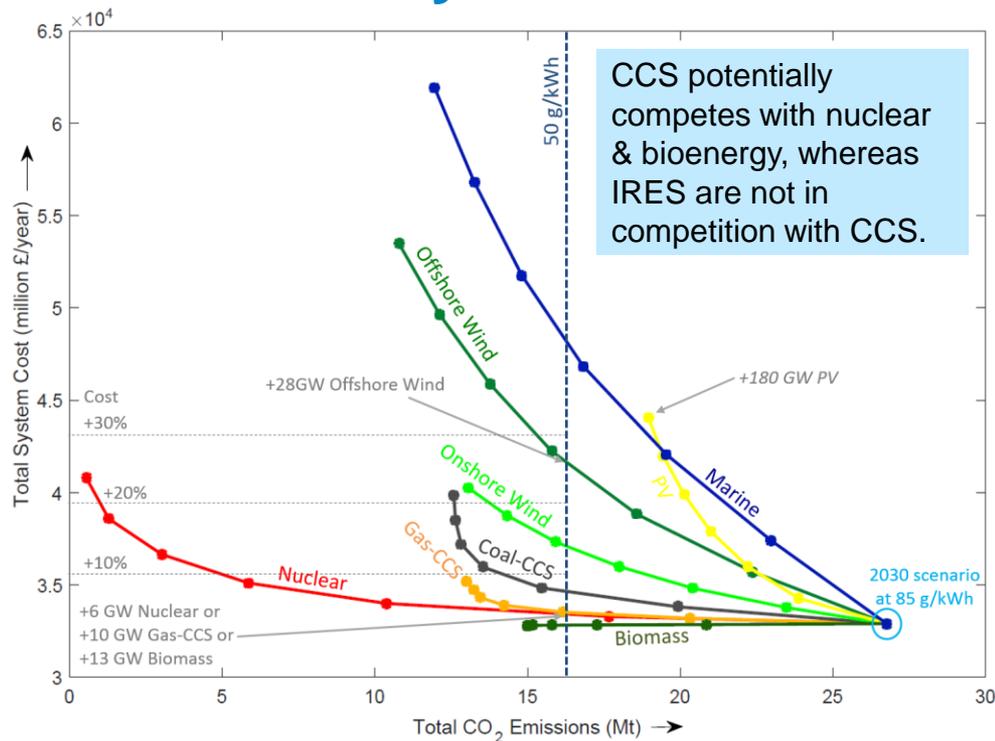
Instead, policy could define low carbon energy targets. For example: (i) carbon intensity of grid 50 g/kWh, or (ii) X% of power needs to come from low carbon energy by a given date.

Enables individual states flexibility to achieve goals in a locally optimal manner.

As the energy system becomes more diverse, not all energy technologies provide the same services.

LCOE not the best metric of technology “value”. An alternative metric is the “system value” – considers the effect of adding the technology on the whole energy system (holistic approach).

Policy considerations



Carbon capture & storage: the way forward

The technical elements of CCS are well-understood and the financial/commercial models are becoming increasingly clear.

Large-scale deployment CCS is needed for deep decarbonisation. There is substantial evidence of the economy-wide GDP and employment benefits associated with CCS deployment.

However, public acceptability & understanding of the impact on the political economy are at an early stage.

Some governments provide generous subsidies to low-carbon technologies such as offshore wind and nuclear power (similar scale as what would be required for CCS).

Unlike nuclear power or onshore wind, there are no strong opponents, but neither are there advocates willing to lobby strongly.

CCS provides a litmus test for how serious governments take the challenge of meeting ambitious climate targets.

The needed shifts in incentives and regulations will mean change in the interests/political will (and the economics), eventually large-scale deployment of CCS will follow.